



Market Announcement

20 January 2022

Viridis Mining and Minerals Limited (ASX: VMM) – Admission and Quotation

Description

Viridis Mining and Minerals Limited ('VMM') was admitted to the Official List of ASX on Thursday, 20 January 2022.

The securities of VMM will commence quotation at 12:00 AEDT on Monday, 24 January 2022.

VMM raised \$5,000,000 pursuant to the offer under its prospectus dated 16 November 2021 by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 31,208,998
ASX code	Fully paid ordinary shares: VMM
Time	12:00 AEDT
Date	Monday, 24 January 2022
ASX trade abbreviation	VIRIDIS
ISIN	Fully paid ordinary shares: AU0000190829
Registered office	Address: 108 Outram Street, West Perth WA 6005 Phone: 03 9071 1847 Email: info@viridismining.com.au
Company secretary	Ian Pamensky
Share Registry	Automic Pty Ltd Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 02 9698 7164 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 5.9 of the Prospectus
Activities	Mining exploration
Lead manager	Sixty Two Capital Pty Ltd
Underwriter	NA
ASX restricted securities	4,188,891 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 24 January 2024, being 24 months from the date of Quotation.



11,000,000 options exercisable at \$0.30 on or before 17 January 2025, classified by ASX as restricted securities and to be held in escrow until 24 January 2024, being 24 months from the date of Quotation.

319,447 options exercisable at \$0.30 on or before 29 April 2024 classified by ASX as restricted securities and to be held in escrow until 24 January 2024, being 24 months from the date of Quotation.

375,003 options exercisable at \$0.30 on or before 29 April 2024, classified by ASX as restricted securities and to be held in escrow until 29 April 2022, being 12 months from the date of issue.

Other securities not quoted

None

What do I need to do and by when?

For further information, please refer to VMM's Prospectus.

Need more information?

For further information, please call (03) 9071 1847.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Madeleine Green

Principal Adviser, Listings Compliance (Perth)